

H. Barry Vasios (HBV 6767)
Mitchell J. Geller (MG 4160)
HOLLAND & KNIGHT LLP
195 Broadway
New York, NY 10007
(212) 513-3200
Attorneys for Defendant Varig Logistica, S.A.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

VOLO LOGISTICS LLC, and
CAT AEREA LLC,

Plaintiffs,

- against -

VARIG LOGISTICA S.A., and
VOLO do BRASIL, S.A.,

Defendants.

Civ. () ()

FRCP 7.1 DISCLOSURE
STATEMENT

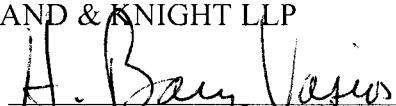
Varig Logistica S.A. ("VarigLog"), by its attorneys, Holland & Knight, LLP, states that its parent corporation is Volo do Brasil S.A., a corporation organized under the laws of Brazil which is not publicly held.

Dated: August 28, 2007
New York, New York

Respectfully submitted,

HOLLAND & KNIGHT LLP

By:


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Mitchell J. Geller (MG 4160)
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New York, New York 10007
(212) 513-3200

Attorneys for Defendant
Varig Logistica S.A.